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Attorneys for Debtors and Debtors in Possession

Richard P. Krasnow

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

: Chapter 11 Case No.
: Debtors.

Chapter 11 Case No.
: 08-13555 (JMP)
: (Jointly Administered)
: :

NOTICE OF WITHDRAWAL OF DEBTORS' MOTION
PURSUANT TO SECTIONS 105(a) AND 362 OF THE BANKRUPTCY CODE
FOR AN ORDER ENFORCING THE AUTOMATIC STAY
AGAINST AND COMPELLING PAYMENT OF
POST-PETITION FUNDS BY SKANDINAVISKA ENSKILDA BANKEN AB

PLEASE TAKE NOTICE that Debtors' Motion Pursuant to Sections 105(a) and 362 of the Bankruptcy Code for an Order Enforcing the Automatic Stay Against and Compelling Payment of Post-Petition Funds by Skandinaviska Enskilda Banken AB [Docket No. 6737], is hereby withdrawn pursuant to the Stipulation, Agreement and Order between Lehman Brothers Holdings Inc., Skandinaviska Enskilda Banken AB (publ) and JPMorgan Chase Bank, N.A. Regarding (1) Turnover of Post-Petition Deposits and (2) Return of Misdirected Wires, entered

by the Court on April 28, 2010 [Docket No. 8683], with full reservation of all rights and claims under said Stipulation, Agreement and Order.

Dated: May 6, 2010 New York, New York

/s/ Richard P. Krasnow
Richard P. Krasnow

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